

## COMPANY ANNOUNCEMENT

*For Immediate Release*

*23 September 2021*

**Multi-Alternative Opportunities Fund Designated Activity Company  
4th Floor, 76 Baggot Street Lower, Dublin 2  
D02 EK81, Ireland**

(the “**Issuer**”)

**RE: Series 1 Up to USD 500,000,000 unsecured, Limited Recourse, definitive registered, profit participating note due 31 December 2069 (ISIN CODE: IE00BFZ56Y06)**

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 9<sup>th</sup> April 2019 in respect of Series 1 Up to USD 500,000,000 note due 2069 issued by the Issuer on 9<sup>th</sup> April 2019 (the “**Note**”), that effective as of 30 June 2021 the Principal Amount outstanding on the Note is now USD 5,585,247.35 following issuances and redemptions as follows:

<b>Date</b>	<b>Description</b>	<b>Amount (USD)</b>
09 April 2019	Issuance	5,662,963.61
09 April 2019	Issuance	2,426,199.71
28 May 2019	Issuance	3,039,475.00
21 May 2020	Redemption	5,543,390.97

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the [**Listing Particulars**] dated 8<sup>th</sup> May 2019 in connection with the Note.

This notice is given by **MULTI-ALTERNATIVE OPPORTUNITIES FUND DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

**MULTI-ALTERNATIVE OPPORTUNITIES FUND DAC, 4th Floor, 76 Baggot Street Lower, Dublin2**

**ATTN:** The Board of Directors